**Changes Highlighted in Yellow**

| **Role** | **Training Rqrmnt.** | **Limits** | **Active Date** | **Pages & Function Included in Role** |
| --- | --- | --- | --- | --- |
| Accounts Recv CO Update | Financial | DMH Central Office | 8/21/2006 | Search & View DepositsAdd, Edit DepositsSearch & View ReceiptsAdd, Edit ReceiptsSearch & View SMT AccountsSearch, View, Add, Edit SMT AdjustmentsEdit SMT Statement StatusList SMT TransactionsView SMT Account DetailsView SMT Statement History |
| Accounts Recv CO View | Financial | DMH Central Office | 8/21/2006 | Search & View DepositsSearch & View ReceiptsSearch & View SMT AccountsView SMT Accounts DetailView SMT Statement HistoryList SMT Transactions |
| Accounts Recv Facility Update | Financial | DMH Facilities | 8/21/2006 | Add, Edit DepositsAdd, Edit ReceiptsAdd, Edit SMT AdjustmentsEdit SMT Statement StatusAll Accounts Recv Facility View Functions |
| Accounts Recv Facility View | Financial | DMH FacilitiesSB 40 Under Own Org | 8/21/2006 | Search & View My Org DepositsSearch & View My Org ReceiptsView SMT AdjustmentsSearch & View My Org SMT AcctsView SMT Account DetailList SMT Transactions |
| Accounts Recv Tax Intercept Update | Financial | DMH Central Office | 8/21/2006 | View, Edit and Add Tax Intercept |
| Accounts Recv Tax Intercept View | Financial | Not Available to DD Service Providers | 8/21/2006 | View Tax Intercept |
| ADA Administrator | Cons & Serv | ADA Providers | 5/26/2010 | Allocations View My OrgAuthorization ViewClaim ViewClaim Organization UpdateCommunity Agency ViewConsumer Group ViewDivision ADADMH Invoice Organization ViewEncounter My Org ViewMy Organization UserOrganization Contacts UpdateReport ViewSATOP Provider ViewWaiting List View |
| ADA ATR Provider | Cons & Serv | ADA ATR Providers | 5/26/2010 | ATR Voucher Caps View My OrgATR Voucher UpdateGPRA II Update – ADA Only |
| ADA Capacity Mgmt & Wait List Update | Cons & Serv | ADA Treatment Organizations Only | 4/16/2015 | Add/Edit/Delete ADA Priority Waiting List, Waiting Count, and ADA Capacity Management |
| ADA Capacity Mgmt & Wait List View | Cons & Serv | ADA Providers | 04/16/2015 | View ADA Priority Waiting List, Waiting Count, and ADA Capacity Management |
| ADA Capacity Mgmt & Wait List Update CO | Cons & Serv | DBH Central Office Staff Only | 04/16/2015 | For DBH CO Staff only – allows editing of all waiting list data |
| ADA Fiscal Help Desk | Cons & Serv | DMH Central Office | 5/15/2007 | All pages containing data for ADA consumers |
| ADA Fiscal Help Desk CO | Cons & Serv | DMH Central Office | 5/15/2007 | Budget/Billing Management for ADA  |
| ADA Help Desk | Cons & Serv | DMH Central Office | 3/1/2007 | All pages containing data for ADA consumers |
| ADA Manager | Cons & Serv | DMH Central Office | 3/7/2008 | Allocation View My OrgView AssessmentsView ATR VouchersView Clinical JustificationView AuthorizationsView Bed AssignmentView ClaimsView Consumer GroupsView Consumer ResourcesView Consumer DemographicsView Contact LogView InvoicesView EOC & ServicesView GPRAView HRRun Reports |
| ADA Program Help Desk | Cons & Serv | DMH Central Office | 5/15/2007 | All pages for Consumers in ADA Treatment Programs |
| ADA Program Help Desk CO | Cons & Serv | DMH Central Office | 5/15/2007 | All pages for Consumers in ADA Treatment Programs |
| ADA Provider Billing Roles | Cons & Serv | ADA Providers | 5/26/2010 | Allocations View My OrgAssessment ViewAuthorization UpdateBenefit Eligibility UpdateClaim Organization UpdateCommunity Agency UpdateConsumer Group UpdateConsumer Group ViewConsumer Resource UpdateConsumer UpdateConsumer ViewDMH Invoice Organization UpdateEncounter EOC ViewEncounter My Org ViewEncounter Non Consumer UpdateEncounter UpdateEncounter ViewEpisode of Care ViewOrganization Contacts UpdateProgram UpdateBed Assignment UpdateReport ViewMy Organization UserDivision ADA |
| ADA Provider Clinical Roles | Cons & Serv | ADA Providers | 5/26/2010 | Assessment UpdateAuthorization UpdateBenefit Eligibility UpdateCommitment UpdateCommunity Agency UpdateConsumer Group UpdateConsumer Group ViewConsumer Public Health Condition UpdateConsumer Registration/AdmissionConsumer Resource UpdateConsumer UpdateConsumer ViewContact Log UpdateContact Log ViewCross Provider AccessDiagnosis DeleteDiagnosis UpdateDischargeEncounter EOC ViewEpisode of Care UpdateEpisode of Care ViewProgram UpdateScreening UpdateScreening ViewReport ViewDivision ADAEncounter My Org ViewMy Organization User |
| ADA SATOP DWI Court | Cons & Serv | Enrolling Providers with ADA SATOP DWI Court AuthorityADA CO Staff**\*Requires approval from SATOP Director before access is granted (Mark Rembecki)** | 02/25/10 | Admissions |
| ADA SATOP Expungement | Cons & Serv | DMH Central Office | 11/06/17 | View SATOP ExpungementRun Expungement Process |
| ADA SATOP Screener OMU | Cons & Serv | ADA SATOP Providers | 5/26/2010 | Consumer Registration/AdmissionConsumer UpdateHuman Resource DeleteHuman Resource Practitioner UpdateHuman Resource UpdateHuman Resource ViewMy Organization UserOrganization Contacts UpdateSATOP Provider ViewScreening UpdateDivision ADA |
| ADA Super Tester | Cons & Serv | DMH Central Office | 12/01/09 | ADA role for testers that combines several ADA Help Desk roles |
| ADA Tester | Cons & Serv | DMH Central Office | 12/01/09 | ADA role for testers that is similar to the roles a contract provider would have. |
| Administration User | Admin | ITSD | 4/1/2005 | View and Edit Code TablesView, Add, Edit CodesView Admin Menu optionAdd, Edit, Delete Messages |
| Administrative Hold Invoice Update | Admin | DMH Central Office | 4/25/2007 | Use, Edit Admin Hold Invoice Status |
| Allocations View My Org | Admin or Foundation | Not Available to DD Service Providers | 2/1/2006 | View AllocationsView Allocations History |
| Assessment Update | Cons & Serv | Not Available to DD Service Providers | 8/21/200611/3/2008 | View Assessments ListAdd, Edit, Delete ASI AssessmentAdd, Edit, Delete ASI Mini AssmtAdd, Edit, Delete CPS Adult AssmtAdd, Edit, Delete CPS Youth AssmtAdd, Edit, Delete GPRA AssmtAdd, Edit, Delete HIV Risk AssmtAdd, Edit, Delete MACSA AssmtAdd, Edit, Delete MACSA Mini AssmtAdd, Edit, Delete MECE AssmtAdd, Edit, Delete MECN Assmt Add, Edit, Delete Other Assmt Summary InfoAdd, Edit, Delete Presenting Situation AssmtAdd, Edit, Delete Service Needs AssmtAdd, Edit, Delete Treatment History AssmtAdd, Edit, View DD Assessments Only |
| Assessment View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View Assmts ListView ASI AssmtView ASI Mini AssmtView CPS Adult AssmtView CPS Youth AssmtView GPRA AssmtView HIV Risk AssmtView MACSA AssmtView MACSA Mini AssmtView MECE AssmtView MECN AssmtView Assmt NotesView Other Assmts Summary InfoView Presenting Situation AssmtView Service Needs AssmtView Treatment History Assmt |
| ATR Recovery Support Service View | Cons & Serv | ADA Providers | 8/21/2006 | Search ATR Recovery Support Services |
| ATR Recovery Support Services Update | Cons & Serv | ADA Providers | 8/21/2006 | Add, Edit ATR Recovery Support Service |
| ATR Voucher Caps View My Org | Cons & Serv | Enrolling Provider | 03/19/2008 | View ATRVoucherCaps |
| ATR Voucher Update | Cons & Serv | ADA Providers | 8/21/2006 | ATR Voucher ManagementView ATR Recovery Support VoucherAdd, Delete ATR Recovery Support VoucherView ATR Treatment VoucherAdd, Edit, Delete ATR Treatment Voucher |
| ATR Voucher View | Cons & Serv | ADA Providers | 8/21/2006 | View ATR Recovery SupportView ATR TreatmentView ATR Vouchers |
| ATR3 Recovery Support Services Update | Cons & Serv | RSS Providers only |  |  |
| Authorization Approval | Cons & Serv | DMH Central Office DMH Facility | 8/21/2006 | Approve Authorizations |
| Authorization Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search Consumer AuthorizationsView Consumer AuthorizationsAdd, Edit, Delete, Copy Consumer Authorizations |
| Authorization View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search Consumer AuthorizationsView Consumer Authorizations |
| Bed Assignment Delete | Cons & Serv | Not Available to DD Service Providers | 2/1/2007 | Bed Assignment Delete |
| Bed Assignment Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | List Beds for SiteList & View Bed AssignmentAdd, Edit, Transfer Bed AssignmentAdd, Edit, Delete Bed Leave |
| Bed Assignment View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | List Bed AssignmentView Bed AssignmentView Leave History |
| Benefit Eligibility Comment Update |  | DMH Central Office Staff Only | 12/23/14 | Enter Comments on SSA and Medicare Tabs in Benefits/Eligibility |
| Benefit Eligibility Delete | Cons & Serv | Not Available to DD Service Providers | 1/3/2007 | Delete Standard Means Test (SMT) |
| Benefit Eligibility Other Payer Update | Cons & Servor Financial | DMH Facilities | 1/10/2008 | Add, Edit, View & Delete Government PayerView MEISOther Government Payer List |
| Benefit Eligibility Update | Cons & Servor Financial | Not Available to DD Service Providers | 8/21/2006 | List and View Insurance Add, Edit, Delete InsuranceAdd, Edit, Delete SMT Income SourceAdd, Edit Std Means Test (SMT)View Consumer DemographicsView Level of CareView Medicaid EligibilityView MedicareView Other PayerView Third Party PayerAdd, Edit, Delete Medicaid Medical NecessityAdd, Edit, Delete Medicare Medical Necessity |
| Benefit Eligibility Social Security View | Cons & Servor Financial | DMH Facilities | 9/27/2007 | Edit SSQ Request |
| Billing Schedule Update | Financialor Admin | DMH Central Office | 8/21/2006 | Search & View Billing ScheduleAdd, Edit, Delete Billing Schedule |
| Billing Schedule View | Financialor Admin | Not Available to DD Service Providers | 8/21/2006 | Search & View Billing Schedule |
| Can View Critical Errors |  | ITSD | 8/22/2007 | View Critical Errors  |
| Central Office Reports**DMH CO Staff only** |  | *DMH Central Office staff only* | 8/17/2012 | Rejected Encounters due to Process Error report |
| Central Office User | Cons & Serv | DMH Central Office | 4/1/2005 | ConsumerTargetedListAddConsumerTargetedListDeleteConsumerTargetedListViewConsumerTargetedListSearchConsumerTargetedListEditSearch & View ContractsSearch & View Contract ServicesView Contract VersionsSearch & View Diagnosis CodesSearch & View Diagnosis GroupsView DMH AppropriationsView DMH FundsView FY AppropriationsSearch & View Payer PlansView Plan AllotmentsView Plan Funding DistributionView Provider AllocationsView Reporting CategoriesView Service CategoriesView Insurance Plan DetailsView Organization AddressesView Organization ContactsView Organization DemographicsView Organization ContractsView Org Groups & MembersView Organization ID’sView Organization SitesSearch OrganizationsView Procedure Codes Fees & MappingSearch & View Master Procedure CodesSearch & View Master Procedure Code SetsSearch & View Service Matrix |
| Claim CO Update | Financial | DMH Central Office | 8/21/2006 | Search & View ClaimsEdit Claim Status |
| Claim Organization Update | Financial | Not Available to DD Service Providers | 8/21/2006 | Search & View Claims for My Org |
| Claim View | Financial | Not Available to DD Service Providers | 8/21/2006 | Search & View Consumer Claims for My Org |
| Code Table Update | Admin | ITSDCIMOR Business Owners (CO Only) | 4/1/2005 | Search & View Code TablesAdd, Edit, Delete Code TablesAdd, Edit, Delete Codes |
| Code Table View | Admin | Not Available to DD Service Providers | 4/1/2005 | Search & View Code Tables  |
| Commitment Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Consumer Commitment |
| Community Agency Update | Admin orCons & Serv |  | 2/1/2006 | View Community AgenciesAdd, Edit, Delete Community Agencies |
| Community Agency View | Admin orCons & Serv |  | 2/1/2006 | View Community Agencies |
| Consumer Banking Reports User | Financial | DMH Central OfficeDMH Facility | 4/1/2005 | View & Run Consumer Banking Reports from FundWare data |
| Consumer Banking Update | Financial | DMH Central OfficeDMH Facility | 8/21/2006 | Assign Cons Bank Check NumberAdd, Edit, Delete Cons Bank AcctAdd, Edit, Delete Cons Bank BenefitsSearch & Add Cons Bank ChecksAdd, Edit, Transfer Cons Bank TransactionsAdd, Edit, Delete Cons Bank VendorView, Edit Banking EncumbranceEdit Check MemoPrint Checks |
| Consumer Banking Vendor View | Financial | DMH Central OfficeDMH Facility | 8/21/2006 | Search & View Cons Bank Vendor |
| Consumer Banking View All | Financial | DMH Central OfficeDMH FacilitySB 40 Under Own Org | 8/21/2006 | Search & View Cons Bank AcctSearch & View Cons Bank BenefitsSearch & View Cons Bank ChecksSearch & View Cons Bank InvoiceSearch & View Cons Bank Trans.Search & View Cons Bank VendorList Bank Summary |
| Consumer Banking View Transactions | Financial | DMH Central OfficeDMH Facility | 9/28/2006 | Search & View Cons Bank AcctSearch & View Cons Bank TransactionsSearch & View Bank BenefitsList Bank Summary |
| Consumer Banking Void | Financial | DMH Central OfficeDMH Facility | 8/21/2006 | Edit Consumer Bank CheckVoid Consumer Bank Transaction |
| Consumer EOC All View | Cons & Serv | DMH Central Office | 11/27/06 | All Consumer Demographics View onlyAll Consumer EOC View only |
| Consumer Group Update | Admin orCons & Serv | Not Available to DD Service Providers | 2/1/2006 | Add, Edit, Delete Consumer GroupsAdd, Edit, Delete Consumers in Groups |
| Consumer Group View | Admin orCons & Serv | Not Available to DD Service Providers | 2/1/2006 | View Consumers in Consumer GroupsView Practitioners in Consumer Groups |
| Consumer Public Health Condition Update | Cons & Serv | Not Available to DD Service Providers | 8/23/2006 | View & List Public Health ConditionsAdd, Edit, Delete Public Health Conditions |
| Consumer Public Health Condition View | Cons & Serv | Not Available to DD Service Providers | 8/23/2006 | View & List Public Health Conditions |
| Consumer Registration/Admission | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add Consumer RegistrationAdd, Edit, Delete Consumer Admission(NOTE This includes EOC Admission) |
| Consumer Resource Update | Cons & Serv | DMH FacilityEnrolling ProviderSB 40 Under Own Org | 10/2/2006 | Add, Edit, Delete Consumer ResourcesAdd, Edit, Delete Consumer Relationships to Resources |
| Consumer Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search ConsumersView Consumer Face SheetAdd, Edit, Delete Consumer ResourcesAdd, Edit, Delete Consumer\Relationships to ResourcesAdd, Edit, Delete Consumer Special NeedsAdd, Edit, Delete Consumer AliasAdd, Edit, Delete Consumer AddressesAdd, Edit, Delete Consumer EducationAdd, Edit, Delete Consumer CitizenshipAdd, Edit, Delete Consumer EmploymentAdd, Edit, Delete Consumer ID’sAdd, Edit, Delete Consumer LanguageAdd, Edit, Delete Consumer Military ServiceAdd, Edit, Delete Consumer PhoneAdd, Edit, Delete Consumer ReligionAdd, Edit, Delete Custody & VisitationAdd, Edit, Delete Marital InformationAdd, Edit, Delete EmailAdd, Edit, Delete Legal AuthorityView Episodes of Care List |
| Consumer View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search ConsumersView Consumer Face SheetView Consumer Benefits & EligibilityView Consumer ResourcesView Consumer Relationships to ResourcesView Consumer Special NeedsView Consumer AliasView Consumer AddressesView Consumer EducationView Consumer CitizenshipView Consumer EmploymentView Consumer ID’sView Consumer LanguageView Consumer Military ServiceView Consumer PhoneView Consumer ReligionView Custody & VisitationView Marital InformationView EmailView Legal AuthorityView Consumer Episodes of Care List |
| Contact Log Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Contact LogAdd, Edit, Delete COBRA EMTALAAdd, Edit, Delete LeakeView Assessments List |
| Contact Log View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View Assessments ListView Contact LogView COBRA EMTALAView Leake |
| Contract Update | Admin orCons & Serv | DMH Central Office | 8/21/2006 | Search & View ContractsAdd, Edit, Delete, Copy ContractsSearch & View Contract ServicesAdd, Edit, Delete, Copy Contract Services |
| Court Ordered Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Court Ordered Treatment |
| CPS Non CIMOR IGTRM |  | CPS Enrolling Providers | 7/1/2010 | View, Resend, Replace, and Void IGTRM claims |
| Cross Provider Access | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | EOC Summary View |
| DD Private TCM Provider Regional Office User | Cons & Servor Provider | TCM/SB40 BoardMay Request under Regional Office | 1/20/2010 | Assessment Update/ViewAdd, Edit, Delete Consumer GroupsAdd, Edit, Delete Consumers in GroupsSearch & View DepositsSearch & View ReceiptsSearch & View SMT AccountsSearch & View Consumer AuthorizationsSearch & View Billing ScheduleSearch & View Consumer Claims for My OrgView Community AgenciesSearch & View Cons Bank AcctView Consumers in Consumer GroupsAdd, Edit, Delete Consumer ResourcesSearch ConsumersView Consumer Face SheetAdd, Edit, Delete All Consumer DemographicsContact Log UpdateView All Consumer Episode of Care For My OrgView Contact LogSearch & View SAM Invoices for My OrgSearch & View EncountersView Another Organization Contracts and ID’sSearch & View ReportsScreening Update/ViewHIPS Nursing Review ViewHIPS Nursing Review UpdateLevel of Care UpdateLevel of Care View |
| DD Provider Profile Update | Cons & Serv | DD ProvidersSB 40 Under Own Org | 5/25/2012 | Provider Profile DD DeleteProvider Profile DD UpdateProvider Profile DD ViewDivision MRDDMy Organization User |
| DD SDSS |  | DD Self Directed Supports Specialists Only | 4/10/23 | Accounts Receivable Facility ViewAssessment UpdateAssessment ViewAuthorization ViewBilling Schedule ViewClaim ViewCommunity Agency ViewConsumer Banking View AllConsumer Group UpdateConsumer Group ViewConsumer Public Health Condition ViewConsumer Resource UpdateConsumer UpdateConsumer ViewContact Log ViewDivision MRDDEMT Event QA ReviewEncounter EOC ViewEncounter My Org ViewEncounter State Facility UpdateEncounter State Facility ViewEncounter ViewEpisode of Care ViewFI Timesheet ViewHuman Resource ViewISL Budget ViewLevel of Care Determination ViewMy Organization UserOrganization Additional ViewSCL Statement ViewUR Budget ViewWaiver Assignment View |
| DD State Enrollment Team |  | DD State Regional Office Enrollment Team OnlyProvider Relations Leads | 06/28/2021 | Assessment ViewAuthorization ApprovalAuthorization UpdateAuthorization ViewBenefit Eligibility Other Payer UpdateBilling Schedule ViewCommunity Agency ViewConsumer Group ViewConsumer Public Health Condition ViewConsumer ViewContact Log ViewCross Provider AccessEncounter EOC ViewEncounter My Org ViewEncounter Res Hab UpdateEncounter State Facility UpdateEncounter State Facility ViewEncounter UpdateEnconter ViewEpisode of Care ViewFoundation ReportsHIPS Nursing Review ViewISL Budget UpdateISL Budget ViewMy Organization UserOrganization Additional ViewOrganization Contacts updateOrganization Contacts Update Cross ProviderReport ViewSCL Statement ViewTrainingUR Budget CommitteeUR Budget Reginal DirectorUR Budget Service CoordinatorUR Budget Team LeadUR Budget ViewUR Budget Business Office |
|  |  |  |  |  |
| DD State Vendor ServicesCoordinator Team |  | DD Vendor Services Coordinators Only | 6/28/21 | Assessment ViewAuthorization ViewBenefit Eligibility Other Payer UpdateBilling Schedule ViewCommunity Agency ViewConsumer Group ViewCosumer Public Health Condition ViewConsumer ViewContact Log ViewCross Provider AccessEncounter EOC ViewEncounter My Org ViewEncounter State Facility ViewEncounter ViewEpisode of Care ViewFoundation ReportsHIPS Nursing Review ViewISL Budget ViewMy Organization UserOrganization Additional ViewOrganization Contacts UpdateOrganization Contacts Update Cross ProviderReport ViewSCL Statement ViewTraining |
| DD State QA Team |  | DD State QA Team Only | 02/19/15 | Accounts Recv Facility ViewAssessment UpdateAssessment ViewAuthorization ViewBenefit Eligibility ViewClaim ViewCommunity Agency ViewConsumer Banking View AllConsumer Banking View TransactionsConsumer Group UpdateConsumer Group ViewConsumer Public Health Condition ViewConsumer Resource UpdateConsumer UpdateConsumer ViewContact Log UpdateContact Log ViewContract View My OrgDivision MRDDDMH Invoice Org ViewEncounter EOC ViewEncounter My Org ViewEncounter State Facility ViewEncounter ViewEpisode of Care ViewFI Timesheet ViewHIPS Nursing Review ViewHuman Resource ViewInsurance Plan ViewISL Budget ViewLevel of Care Determination UpdateLevel of Care Determination ViewOrganization Additional ViewProperty/Bed Management ViewReport ViewSCL Statement ViewScreening UpdateScreening ViewWaiting List DD ViewWaiver Assignment ViewWaiver Request ViewWaiting List DD UpdateWaiting List UpdateWaiver Assignment UpdateWaiver Request View |
| Death Data Verification |  | DMH Central Office | 5/26/2010 | Consumer UpdateDivision CPSEncounter EOC ViewEpisode of Care UpdateMy Organization User |
| DHSS View role |  | DHSS staff only | 2/16/2011 | Benefit Eligibility View TaskConsumer View TaskDHSS View Task |
| Diagnosis Delete | Cons & Serv | Not Available to DD Service Providers | 2/1/2007 | Delete Diagnosis Axis 1, 2, 3, 4, 5 |
| Diagnosis Group Update | Cons & Serv | DMH Central Office | 4/1/2005 | Search & View Diagnosis GroupsAdd, Edit, Delete Diagnosis GroupsSearch & View Diagnosis CodesAdd, Edit, Delete Diagnosis Codes |
| Diagnosis Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Diagnosis AxisAdd, Edit Diagnosis Axis |
| Discharge | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Consumer Discharge |
| Division ADA |  | limited to ADA providers | 4/1/2005 | Send Security Request to Div of ADA for ApprovalLimit drop-downs to ADA values |
| Division ADMIN |  | limited to DMH facility or CO staff | 4/1/2005 | Send Security Request to Div. of Admin for ApprovalLimit drop-downs to Admin values |
| Division CPS |  | limited to CPS providers | 4/1/2005 | Send Security Request to Div of CPS for ApprovalLimit drop-downs to CPS values  |
| Division MRDD |  | Limited to MRDD Providers | 4/1/2005 | Send Security Request to Div of DD for ApprovalLimit drop-downs to MRDD values |
| DMH Invoice CO Approval | Financial | DMH Central Office | 8/21/2006 | Approve DMH Invoices |
| DMH Invoice CO Update | Financial | DMH Central Office | 8/21/2006 | Search InvoicesEdit Invoice Status for My OrgEdit SAM Invoice Adjustments |
| DMH Invoice CO View | Financial | DMH Central Office | 8/21/2006 | Search & View SAM InvoicesSearch & View Consumer Invoices |
| DMH Invoice Organization Update | Financial | Not Available to DD Service Providers | 8/21/2006 | Search Invoices for My OrganizationEdit Invoice Status for My OrgSCL Invoice Adjustments |
| DMH Invoice Organization View | Financial | Not Available to DD Service Providers | 8/21/2006 | Search & View SAM Invoices for My Org |
| EMT Contact Administrator | EMT | DMH Director’s Office staff only. | 11/1/2014 | Add and review contacts on event reports.  |
| EMT Contact Reviewer | EMT | DMH staff with responsibility to montitor event contacts only. | 11/1/2014 | Review Event Contacts entered by EMT Contact Reviewer.  |
| **EMT ROLE GUIDELINES** | **EMT** |  | **8/24/12** | **Users may only be approved for ONE EMT role listed below. The roles are generally hierarchical as each role will inherit the capability from the role that preceeds it.**  |
| EMT Event View  | EMT |  | 8/24/12 | (see guidelines above)Search for and review event report data.  |
| EMT Event Update | EMT |  | 8/24/12 | (see guidelines above)Add and update event report data. Includes the EMT Event View functions. Cannot delete event reports. |
| EMT Event QA Review | EMT | DMH staff only | 8/24/12 | (see guidelines above)Add and update Event Review, Inquiry, Unknown Injury Inquiry, QA/Clinical Review, Investigation Request, Special Inquiry Requests, Death Review, Fatality Review and Plan decisions including Plan detail data. View list of Decisions and Investigation Detail data excluding Investigation Reports. Delete Event Review data. Includes EMT Event Update functions. Can NOT delete Event Reports. |
| EMT Event Manager View | EMT | DMH staff only | 8/24/12 | (see guidelines above)View Employee Misconduct, Investigation Decision, Determination and all Event Report data. Includes EMT Event View, EMT Event Update and EMT Event QA Review functions. Can edit DeathMedicationsInvolved. |
| EMT Event Manager Update | EMT | DMH staff only | 8/24/12 | (see guidelines above)Delete Event Report data and Inquiry, Unknown Injury Inquiry, QA/Clinical Review, Investigation Request, Special Inquiry Requests, and Plan decisions. Update Determination and Employee Misconduct data. Includes EMT Event View, EMT Event Update, EMT Event Manager View and EMT Event QA Review functions. |
| EMT Investigation Update Dates | EMT | DMH Director’s office staff only (Investigations Unit) | 8/24/12 | (see guidelines above)Includes EMT Event Update functions and add, update Investigation Dates. No Delete buttons on Decision and Event Reports. Can have everything EMT Event Manager Update has but no delete. Does not include the EMT Event QA Review, EMT Event Manager View, or EMT Event Manager Update roles. |
| EMT Investigation Manager | EMT | DMH Director’s office staff only (Investigations Unit) | 8/24/12 | (see guidelines above)Add and update all Investigation, Determination, Registry and Related data. Includes EMT Event Manager Update functions. Can NOT delete Event Reports. |
| EMT Investigation Administration | EMT | DMH Director’s office staff only (Investigations Unit) | 8/24/12 | (see guidelines above)Delete Investigation, Investigation Accepted and Declined decisions, Registry and Related data. Add and update Investigation Accepted and Declined decision data. Includes EMT Investigation Manager functions. Can delete Event Reports. |
| EMT Administration | EMT | Designated CO Division and Director’s office staff only | 8/24/12 | (see guidelines above)Restricted role given to a few users that provides the highest level of access and update capabilities. Can delete Event Reports. |
| Encounter EOC View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Services for My EOC |
| Encounter My Org View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View Authorized ServicesView Non-Authorized ServicesView EncountersView Payment History |
| Encounter Non Consumer Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Non-Cons ServicesAdd, Edit, Delete Non-Cons Services |
| Encounter Non Consumer View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Non-Cons Services |
| Encounter Res Hab Update | Cons & Serv | DMH Facilities | 8/21/2006 | Add, Edit, Delete Residential Hab Services |
| Encounter State Facility Update | Cons & Serv | DMH Facilities | 8/21/2006 | Add, Edit, Delete State Facility Services |
| Encounter State Facility View | Cons & Serv | DMH FacilitiesSB 40 Under Own OrgDMH CO Investigators | 8/21/2006 | Search & View State Facility ServicesView Non-Authorized ServicesView EncountersView Payment History |
| Encounter Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | List & View Authorized ServiceAdd, Edit, Delete Authorized ServiceList & View Non-Authorized ServiceAdd, Edit, Delete Non-Authorized Service |
| Encounter View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | List & View Authorized ServicesList & View Non-Authorized ServicesView EncountersView Payment History |
| Episode of Care Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View EOC AdmissionAdd, Edit, Delete Commitment TypeAdd, Edit, Delete Court Ordered TreatmentAdd, Edit, Delete EOC DischargeAdd, Edit, Female MedicalAdd, Edit, Delete FurloughAdd, Edit Medical InfoAdd, Edit, Delete ProblemAdd, Edit, Delete ProgramView Program HistoryView EOC SummaryView DiagnosisView ADA Program ClosureView ADA Program Demographics |
| Episode of Care View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View EOC AdmissionView EOC DischargeList & View Commitment TypeList & View Court Ordered TreatmentList & View FurloughList & View ProblemsView Female MedicalList & View ProgramView Program HistoryView DiagnosisView ADA Program ClosureView ADA Program DemographicsView EOC Summary |
| Female Presentation Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add & Edit Female Medical |
| FI Timesheet Update | Cons & Serv | DMH Central OfficeDMH Facility | 8/21/2006 | Search & View Fiscal Interm TimesheetAdd, Edit, Delete Fiscal Interm TimesheetAdjust Fiscal Interm Timesheet |
| FI Timesheet View | Cons & Serv | DMH Central OfficeDMH Facility SB 40 Under Own Org | 8/21/2006 | Search & View Fiscal Intermediary Timesheet |
| Fiscal Management Admin Update | Admin orCons & Serv | DMH Central Office | 4/1/2005 | Edit, Delete DMH AppropriationAdd, Edit, Delete DMH FundAdd, Edit Payer PlanAdd, Edit, Delete Reporting CategoryAdd SAM II LimitView FY Appropriation HistoryView Plan Allotment HistoryView Funding DistributionView Provider Allocation HistoryView Service Category |
| Fiscal Management Division Update | Admin orCons & Serv | DMH Central Office | 4/1/2005 | Add, Edit, Delete FY AppropriationAdd, Edit, Delete Plan AllotmentView Funding DistributionAdd, Copy, Delete Provider AllocationAdjust Provider AllocationAdd, Edit, Delete Service CategoryView DMH AppropriationView DMH FundView FY Appropriation HistoryView Fiscal YearView Payer PlanView Plan Allotment HistoryView Plan Funding DistributionView Provider Allocation HistoryView Reporting CategoryView Service Category |
| Foundation Reports | Admin orCons & Serv | Not Available to DD Service Providers | 4/1/2005 | Run Contracts - Statewide ProviderContract Procedure ListingRun Org - Code Table Values ReportRun Org – Prov. Dir. Listing ReportRun Org - Statewide OrganizationCEO Contacts ReportRun Org - Statewide Services by Vendor Report |
| Furlough Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Furlough |
| GPRA 3 Update – ADA Only | Cons & Serv | ADA Providers | 12/5/2010 | AssessmentGPRAIIIntakeListAssessmentGPRA3DischargeTabAddAssessmentGPRA3DischargeTabEditAssessmentGPRA3DischargeTabViewAssessmentGPRA3IntakeTabAddAssessmentGPRA3IntakeTabEditAssessmentGPRA3IntakeTabViewAssessmentGPRA3FollowUpTabAddAssessmentGPRA3FollowUpTabEditAssessmentGPRA3FollowUpTabView |
| GPRA 3 View – ADA Only | Cons & Serv | ADA Providers | 12/5/2010 | AssessmentGPRAIIIntakeListAssessmentGPRA3DischargeTabViewAssessmentGPRA3DischargeTabViewAssessmentGPRA3IntakeTabViewAssessmentGPRA3FollowUpTabView |
| GPRA II Update – ADA Only | Cons & Serv | ADA Providers | 11/30/2007 | Add, Edit, View, List GPRA II Intake Assessment |
| GPRA II View – ADA Only | Cons & Serv | ADA Providers | 11/30/2007 | List GPRA II Intake AssessmentView GPRA II Intake Assessment |
| GPRA-DCI-Update | Cons & Serv | ADA and CPS State Opioid Response (SOR) Providers | 03/05/2020 | Assessment GPRA - SOR Record Management  Behavioral Health Diagnosis Planned Services Drug & Alcohol Family & Living Education & Employment Criminal Justice Mental & Physical Social Follow-up Discharge |
| GPRA-DCI-View | Cons & Serv | ADA and CPS State Opioid Response (SOR) Providers | 03/05/2020 | Assessment GPRA - SOR Record Management  Behavioral Health Diagnosis Planned Services Drug & Alcohol Family & Living Education & Employment Criminal Justice Mental & Physical Social Follow-up Discharge |
| GPRA Update – DMH ADA CO Only | Cons & Serv | DMH Central Office | 11/02/2007 | Assessment GPRA II Intake ListAdd, Delete, Edit, View Assessment GPRA II Intake Tab |
| Health Inventory Screening Delete |  | DMH Central Office DD Staff | 12/10/09 | Health Inventory Screening is a DD screening. Deletes for this screening can be performed only by selected individuals within the Division of DD. |
| HIPS Nursing Review View | Cons & Serv | DMH DD StaffDD ProvidersSB 40 Under Own Org | 5/24/2011 | Use HIPSNursingReviewView pageConsumer Update |
| HIPS Nursing Review Update | Cons & Serv | DMH Central Office DD StaffQERN at Regional office | 5/24/2011 | Use HIPSNursingReviewEdit pageUse HIPSNursingReviewView page |
| Human Resource Practitioner Update | Cons & Serv |  | 2/1/2006 | Add, Edit Practitioner CertificationAdd, Edit Practitioner DegreeAdd, Edit Practitioner LicenseAdd, Edit Practitioner Specialty |
| Human Resource Update | Admin orCons & Serv |  | 2/1/2006 | Add, Edit, Delete Practitioner Group MembershipAdd, Edit Staff NameAdd, Edit Staff AddressAdd, Edit Staff AliasAdd, Edit Staff EmailAdd, Edit Staff EmploymentAdd, Edit Staff IDAdd, Edit Staff LanguageAdd, Edit Staff Phone |
| Human Resource View | Cons & Serv |  | 2/1/2006 | View Practitioner Group MembershipView Practitioner InfoSearch Resources in My OrgSearch ResourcesView Staff Employment |
| Human Resource Update All | Cons & Serv | DMH Central OfficeDMH Facilities | 12/14/2007 | Human Resource AllView OrganizationAdd, Delete, Edit, View Practitioner Group MembershipView PractitionerAdd, Edit ResourceResource SearchMyOrg Resource SearchView ResourceAdd, Edit Staff AddressAdd, Edit Staff AliasAdd, Edit Staff EmailAdd, Edit, View Staff EmploymentAdd, Edit Staff IDAdd, Edit Staff LanguageAdd, Edit Staff Phone |
| Human Resources Delete | Cons & Serv |  | 2/1/2007 | Delete Human Resources for My Org |
| Insurance Plan Update | Admin orCons & Serv | DMH CO Reimbursements | 4/1/2005 | Add, Edit, Delete Insurance PlanAdd, Edit, Delete Insurance Plan AddressAdd, Edit, Delete Insurance Plan ContactAdd, Edit, Delete Insurance Plan PhoneView Insurance Plan Address ListView Insurance Plan Contacts ListView Insurance Plan Phones ListSearch Insurance Plans |
| ISL Budget Update | Cons & Serv | DMH Central OfficeDMH FacilitiesSB 40 Under Own Org | 8/21/2006 | Add, Edit, Delete ISL BudgetView ISL Budget List |
| ISL Budget View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View ISL Budget List |
| Level of Care Determination Delete |  | DMH Central Office DD Staff | 6/7/2012 | Use LevelOfCareDeterminationDelete pageUse LevelOfCareDeterminationView page |
| Level of Care Determination Update |  | DMH DD StaffSB 40 Under Own Org*(Service Coordinators &**Supervisors; Asst Habilitation Dirs)* | 6/7/2012 | Use LevelOfCareDeterminationAdd pageUse LevelOfCareDeterminationEdit pageUse LevelOfCareDeterminationView page |
| Level of Care Determination View |  | DMH DD StaffDD State QE Staff | 6/7/2012 | Use LevelofCareDeterminationView page |
| Medical Presentation Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit Consumer EOC Medical Presentation |
| Medicare Billing & Information | Cons & Serv | Resource/Billing Users Only\*\*User May be Asked to Provide Justification for Role | 9/10/2018 | View Consumer BenefitsEligibility Medicare Tab |
| MR Provider Billing  | Cons & Servor Provider | DD Service Providers | 9/13/2006 | My Organization roleSearch & View Org Contact InfoAdd, Edit & View Provider ProfileAdd, Edit, Delete Org ContactAdd, Edit, Delete Org PhoneList & View Authorized ServicesAdd, Edit, & Delete Authorized ServiceAnnual HI By Service Coordinator ReportSearch & View ClaimsSearch, View & Print SAM InvoicesSearch & View Consumer AuthorizationAdd & Edit Residential Hab ServicesSearch My Org ServicesView Payment HistoryView ISL BudgetConsumer View Functions:* Search Consumers
* View Consumer Face Sheet
* View Consumer Benefits & Eligibility
* View Consumer Resources
* View Consumer Relationships to Resources
* View Consumer Special Needs
* View Consumer Alias
* View Consumer Addresses
* View Consumer Education
* View Consumer Citizenship
* View Consumer Employment
* View Consumer ID’s
* View Consumer Language
* View Consumer Military Service
* View Consumer Phone
* View Consumer Religion
* View Custody & Visitation
* View Marital Information
* View Email
* View Legal Authority
* View Consumer Episodes of Care List
 |
| MR Provider Billing View Only | Cons & Servor Provider | DD Providers |  | My Organization roleView Org Contact InfoView Org ContactView Org Phone View Authorized ServicesAnnual HI By Service Coordinator ReportView Claims View SAM InvoicesView Consumer AuthorizationView Residential Hab ServicesView My Org ServicesView Payment HistoryView ISL BudgetView Provider Profile |
| MRDD TCM Provider Consumer and Services | Cons & Servor Provider | DD TCM ProvidersUnder Own Org“must be requested through own organization” | 10/12/2007 | Consumer and Services ReportsAdd, Edit, Delete Consumer DemographicsAdd, Edit, Delete Episode of CareAdd, Edit, Delete Consumer GroupsAdd, Edit, Delete Consumer ResourcesAdd, Edit, Delete Contact LogView Insurance PlansView OrganizationView Contracts and ServicesAdd, Edit, Delete & Void State Facility ServicesHIPS Nursing Review ViewHIPS Nursing Review Update |
| MRDD TCM Provider Financial | Cons & Servor Provider | DD TCM ProvidersUnder Own Org“must be requested through own organization” | 10/12/2007 | Run Financial ReportsView ClaimsAdd, Edit, Delete Consumer GroupsContact Log UpdateAdd, Edit, Delete PractitionersView Insurance Plan DetailsView Organization DetailsView Contract ServicesAdd, Edit, Delete Practitioner Group MembersAdd, Edit ResourcesAdd, Edit Staff Detail |
| My Organization User | Any |  | 4/1/2005 | Search & View Payer Contract ServicesView Payer Contract VersionsView Insurance PlansView Insurance Plan AddressesView Insurance Plan ContactsView Insurance Plan PhonesView Insurance Plan DemographicsView Organization AddressesView Organization ContactsView Organization DemographicsView Organization ContractsView Organization Groups and Group MembershipView Organization ID’sView Organization PhonesView Organization SitesSearch OrganizationsView Organization PropertyView Organization Wards, Rooms, Beds, Areas |
| Organization Additional View | Any | DMH Central OfficeDMH FacilitiesSB 40 Under Own Org | 2/1/2006 | View Another Organization Contracts and ID’s |
| Organization Contacts Update | Any | DMH FacilitiesProviders | 8/23/06 | Add, Edit, Delete Organization ContactsAdd, Edit, Delete Organization Phones |
| Organization Contacts Update Cross Provider |  | DMH Facilities | 7/1/2011 | Update Phones and contacts for any organization |

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| --- | --- | --- | --- | --- |
| Organization Hierarchy Approval |  | CO Staff and selected area Division management staff or assistants**\*Requires approval by EMT Coord** | 9/1/2011 | Adds the ability to approve organization hierarchy changes. EMT owner should approve these. |
| Organization Hierarchy Update |  | DMH Central OfficeDMH Facilities **\*Requires approval by EMT Coord** | 6/6/2011 | View Organization HierarchyUse OrganizationHierarchyTabMaintenance pageUse Administration pageUse OrganizationHierarchyChildMaintenance page |
| Organization Update | Any | DMH Central Office | 4/1/2005 | Search & View Contract ServicesView Contract VersionsView Organization DemographicsAdd, Edit, Delete Organization AddressesAdd, Edit, Delete Organization ContactsAdd, Edit, Delete Organization Groups and Group MembershipView Organization ID’sAdd, Edit, Delete Organization PhonesView Organization SitesSearch Organizations |
| ORYX Discharge Update | ORYX | DMH Facilities | 3/7/2008 | UseORYXDischargeSummary Add page, Delete page, Edit page and View page |
| ORYX Discharge View | ORYX | DMH Facilities | 3/7/2008 | Use ORYXDischargeSummaryView page |
| ORYX Initial Screen Update | ORYX | DMH Facilities | 3/7/2008 | Use ORYXInitialScreeningAdd page, Delete page, Edit page and View page |
| ORYX Initial Screen View | ORYX | DMH Facilities | 3/7/2008 | Use ORYXInitialScreeningView page |
| Package Update | Financial | DMH Central Office | 8/21/2006 | Add, Edit, Delete ATR Packages |
| Package View | Financialor Admin | DMH Central Office | 8/21/2006 | View ATR Package List |
| Pharmacy Services |  | DMH CPS FacilitiesPharmacistsAuditorsBilling Staff | 08/21/14 | Pharmacy Charges Detail SearchPharmacy Chartes Summary SearchPharmacy Charges Summary View |
| Presenting Problems Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Consumer EOC Presenting Problems |
| Prioritization of Need Reviewer |  | DD Assessment Team**\*Additional backups may be added in the future*****Not available to SB40/TCM*** | 9/25/2012 | View, Review, Edit, Delete Prioritization of Need Screening |
| Prioritization of Need Submitter |  | DD Assessment Team**\*Additional backups may be added in the future** | 9/25/2012 | Add, View, Edit, Delete Prioritization of Need Screening |
| Priorization of Need View |  | DD Assessment TeamSupport Coordinators TCM Under Own Org | 9/25/2012 | View Prioritization of Need Screening |
| Procedure Update | Admin orCons & Serv | DMH Central Office | 4/1/2005 | View Fee ScheduleView MappingSelect and View OrganizationView Organization ID’sAdd, Edit, Delete Procedure CodesAdd, Edit, Delete Procedure Code MasterAdd, Edit, Delete Procedure Code MemberAdd, Edit, Delete Procedure Code SetSelect, View Service CategoriesAdd, Edit, Delete, Copy Service MatrixCreate Modifiers |
| Program Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Consumer EOC ProgramAdd, Edit EOC ADA Program ClosureAdd, Edit EOC ADA Program Assignment |
| Property/Bed Management Update | Cons & Serv | Not Available to DD Service Providers | 4/1/2005 | Add, Edit, Delete Bed Management AreasAdd, Edit, Delete BedsAdd, Edit, Delete RoomsAdd, Edit, Delete WardsView Property List |
| Provider Payment Unit Reports | Admin | DMH Central Office Admin Staff Only | 7/21/17 | Allows Access to Claim Counter Report |
| Report Update |  | ITSD | 4/25/2006 | Add, Delete Administrative CodesView Administrative Code TablesEdit Administrative Code TablesAdd, Edit, Delete Reports ListAdd, Edit, Delete Report CategorySearch & View Reports List |
| Report View | Any | Not Available to DD Service Providers | 8/21/2006 | Search & View Reports |
| SAM II Financial Report View | Financial orAdmin | DMH Facilities | 7/1/2008 | View SAM II Financial Reports |
| SAM II HR CO Report View |  | DMH Central Office | 7/1/2008 | View SAM II HR CO Reports |
| SAM II HR Facility Report View |  | DMH Facilities | 7/1/2008 | View SAM II HR Reports |
| SATOP Admin Group Update | Cons & Serv | Central Office SATOP Admin Application Role not available through Security App | 8/21/2006 | Delete SATOP ScreeningSATOP Utilization Review Functions |
| SATOP CO Update | Cons & Serv | DMH Central Office | 8/21/2006 | Add, Edit SATOP LetterEdit SATOP Receipts |
| SATOP CO View | Cons & Serv | DMH Central Office | 8/21/2006 | Search & View SATOP Providers |
| SATOP Provider View | Cons & Serv | SATOP Providers - ADA | 8/21/2006 | View My Org for SATOP ProviderView SATOP Fee List |
| SCL Statement Approval | Cons & Servor Financial | DMH Facilities | 8/21/2006 | Use SCL Pay As Authorized |
| SCL Statement View | Cons & Servor Financial | Not Available to DD Service Providers | 8/21/2006 | List SCL Consumer AuthorizationsView SCL Statements |
| Screening Update | Cons & Serv |  | 8/21/2006 | Add, Edit CAGE AID ScreeningAdd, Edit Other ScreeningAdd, Edit SATOP ScreeningAdd, Edit Mental Health ScreeningChange StatusPrioritization of Need Submitter |
| Screening View | Cons & Serv |  | 8/21/2006 | View CAGE AID ScreeningView Other ScreeningView Mental Health ScreeningView Consumer Assmt ScreeningPrioritization of Need View |
| Security Approval Supervisor |  | DMH Central OfficeDMH Facilities | 4/1/2005 | Supervisor Security Approval |
| Supported Housing Inspector |  | DMH Central Office | 11/30/2006 | Perform Supported Housing Inspector functions |
| Security Officer |  | Local Facility LSO for DMH or Provider | 4/1/2005 | List MessagesGrant Security PrivilegeRevoke Security Privilege |
| Sex Offender Registry*\*\*Requires approval by Division* |  | DMH Central OfficeCPS Facility Medical Records Staff | 10/29/2009 | Update consumer public health condition for sex offender registry. |
| SIS Interviewer Update | Cons & Serv | DMH Facilities | 12/15/09 | Supports Intensity Scale (SIS) Report. |
| Training |  | Not Available to DD Service Providers | 4/1/2005 | Access to All CIMOR functionality in training environment |
| UR Budget Committee | UR Budgets | DMH DD FacilitiesSB 40/TCM May Request Under Regional Office | 7/21/16 | Edit Budget Status |
| UR Budget Regional Director | UR Budgets | DMH DD Facilities | 7/21/16 | Edit Budget Status |
| UR Budget Service Coordinator | UR Budgets | DMH DD FacilitiesSB 40/TCM May Rquest Under Regional Office | 7/21/16 | Add, Edit, and Copy UR DD BudgetsAdd, Edit, Copy, and Delete DMH Services on BudgetsAdd, Edit, Copy, and Delete Non-DMH Services on Budgets |
| UR Budget Team Lead | UR Budgets | DMH DD FacilitiesSB 40/TCM May Request Under Regional Office | 7/21/16 | Edit Budget Status |
| UR Budget View | UR Budgets | DMH DD FacilitiesSB 40/TCM May Request Under Regional Office | 7/21/16 | Search and View DD UR Budgets |
| UR Budget Business Office | UR Budgets | DMH DD Facilities | 7/21/16 | Edit Non-Medicaid Days on DD UR BudgetEdit SB40% on DD UR Budget |
| Utilization Review Update | Cons & Serv | DMH Central Office | 8/21/2006 | View Clinical Justification CSTARClinical Justification CSTAR HistoryView Clinical Justification PR+Clinical Justification PR+ HistorySearch & View Authorized Utilization ReviewView & Edit Review Authorization Comments |
| Waiting List DD Update |  | DMH Central OfficeDD Regional Offices | 9/21/2011 | OrgWaitingListDDAddOrgWaitingListDDDeleteOrgWaitingListDDEditOrgWaitingListDDSearchOrgWaitingListDDViewOrgWaitingListScoreHisDDList |
| Waiting List DD Score Update **– CO Only** |  | DMH Central Office DD Staff Only | 9/18/12 | Delete Record from UR Score History TableUpdate UR Score on Edit Page |
| Waiting List DD View |  | DMH Central OfficeDD Regional OfficesDD Providers | 9/21/2011 | OrgWaitingListDDSearchOrgWaitingListDDViewOrgWaitingListScoreHisDDList |
| Waiting List Update – **CPS/ADA Only** | Cons & Serv | ***Not available to DD Regional offices or DD Providers*** | 8/21/2006 | Search & View Org Waiting ListAdd, Edit, Delete, Copy Org Waiting List |
| Waiting List View – **CPS/ADA Only** | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Org Waiting List |
| Waiver Assignment Delete |  | DMH Central Office Division of DD Federal Programs Unit | 2/25/10 | Waiver Assignment Delete page. |
| Waiver Assignment Update | Cons & Serv | DMH Central OfficeDMH Facility | 9/13/2006 | Search, View, Edit Waiver Assignment |
| Waiver Assignment View | Cons & Serv | DMH Central OfficeDMH FacilitySB 40 Under Own Org | 9/13/2006 | Search & View Waiver Assignment |
| Waiver Request CO Approval | Cons & Serv | DMH Central Office | 8/21/2006 | Approve, Deny Waiver Request |
| Waiver Request District Approval | Cons & Serv | DMH Central Office | 8/21/2006 | Approve, Deny Waiver Request |
| Waiver Request Update | Cons & Serv | DMH Central OfficeDMH Facility | 8/21/2006 | Add, Edit, Delete Waiver Request |
| Waiver Request View | Cons & Serv | DMH Central OfficeDMH FacilitySB 40 Under Own Org | 8/21/2006 | Search & View Waiver Request |
| Waiver Slot CO Mngt Update | Cons & Serv | DMH Central Office | 8/21/2006 | Add, Edit Waiver Slot |
| Waiver Slot Termination |  | DMH Central Office Division of DD Federal Programs Unit | 8/1/2008 | Waiver Assignment Update page. |
| Waiver Slot CO Mngt View | Cons & Serv | DMH Central Office | 8/21/2006 | Search & View Waiver SlotView Waiver Slot History |