**Changes Highlighted in Yellow**

| **Role** | **Training Rqrmnt.** | **Limits** | **Active Date** | **Pages & Function Included in Role** |
| --- | --- | --- | --- | --- |
| Accounts Recv CO Update | Financial | DMH Central Office | 8/21/2006 | Search & View Deposits  Add, Edit Deposits  Search & View Receipts  Add, Edit Receipts  Search & View SMT Accounts  Search, View, Add, Edit SMT Adjustments  Edit SMT Statement Status  List SMT Transactions  View SMT Account Details  View SMT Statement History |
| Accounts Recv CO View | Financial | DMH Central Office | 8/21/2006 | Search & View Deposits  Search & View Receipts  Search & View SMT Accounts  View SMT Accounts Detail  View SMT Statement History  List SMT Transactions |
| Accounts Recv Facility Update | Financial | DMH Facilities | 8/21/2006 | Add, Edit Deposits  Add, Edit Receipts  Add, Edit SMT Adjustments  Edit SMT Statement Status  All Accounts Recv Facility View Functions |
| Accounts Recv Facility View | Financial | DMH Facilities  SB 40 Under Own Org | 8/21/2006 | Search & View My Org Deposits  Search & View My Org Receipts  View SMT Adjustments  Search & View My Org SMT Accts  View SMT Account Detail  List SMT Transactions |
| Accounts Recv Tax Intercept Update | Financial | DMH Central Office | 8/21/2006 | View, Edit and Add Tax Intercept |
| Accounts Recv Tax Intercept View | Financial | Not Available to DD Service Providers | 8/21/2006 | View Tax Intercept |
| ADA Administrator | Cons & Serv | ADA Providers | 5/26/2010 | Allocations View My Org  Authorization View  Claim View  Claim Organization Update  Community Agency View  Consumer Group View  Division ADA  DMH Invoice Organization View  Encounter My Org View  My Organization User  Organization Contacts Update  Report View  SATOP Provider View  Waiting List View |
| ADA ATR Provider | Cons & Serv | ADA ATR Providers | 5/26/2010 | ATR Voucher Caps View My Org  ATR Voucher Update  GPRA II Update – ADA Only |
| ADA Capacity Mgmt & Wait List Update | Cons & Serv | ADA Treatment Organizations Only | 4/16/2015 | Add/Edit/Delete ADA Priority Waiting List, Waiting Count, and ADA Capacity Management |
| ADA Capacity Mgmt & Wait List View | Cons & Serv | ADA Providers | 04/16/2015 | View ADA Priority Waiting List, Waiting Count, and ADA Capacity Management |
| ADA Capacity Mgmt & Wait List Update CO | Cons & Serv | DBH Central Office Staff Only | 04/16/2015 | For DBH CO Staff only – allows editing of all waiting list data |
| ADA Fiscal Help Desk | Cons & Serv | DMH Central Office | 5/15/2007 | All pages containing data for ADA consumers |
| ADA Fiscal Help Desk CO | Cons & Serv | DMH Central Office | 5/15/2007 | Budget/Billing Management for ADA |
| ADA Help Desk | Cons & Serv | DMH Central Office | 3/1/2007 | All pages containing data for ADA consumers |
| ADA Manager | Cons & Serv | DMH Central Office | 3/7/2008 | Allocation View My Org  View Assessments  View ATR Vouchers  View Clinical Justification  View Authorizations  View Bed Assignment  View Claims  View Consumer Groups  View Consumer Resources  View Consumer Demographics  View Contact Log  View Invoices  View EOC & Services  View GPRA  View HR  Run Reports |
| ADA Program Help Desk | Cons & Serv | DMH Central Office | 5/15/2007 | All pages for Consumers in ADA Treatment Programs |
| ADA Program Help Desk CO | Cons & Serv | DMH Central Office | 5/15/2007 | All pages for Consumers in ADA Treatment Programs |
| ADA Provider Billing Roles | Cons & Serv | ADA Providers | 5/26/2010 | Allocations View My Org  Assessment View  Authorization Update  Benefit Eligibility Update  Claim Organization Update  Community Agency Update  Consumer Group Update  Consumer Group View  Consumer Resource Update  Consumer Update  Consumer View  DMH Invoice Organization Update  Encounter EOC View  Encounter My Org View  Encounter Non Consumer Update  Encounter Update  Encounter View  Episode of Care View  Organization Contacts Update  Program Update  Bed Assignment Update  Report View  My Organization User  Division ADA |
| ADA Provider Clinical Roles | Cons & Serv | ADA Providers | 5/26/2010 | Assessment Update  Authorization Update  Benefit Eligibility Update  Commitment Update  Community Agency Update  Consumer Group Update  Consumer Group View  Consumer Public Health Condition Update  Consumer Registration/Admission  Consumer Resource Update  Consumer Update  Consumer View  Contact Log Update  Contact Log View  Cross Provider Access  Diagnosis Delete  Diagnosis Update  Discharge  Encounter EOC View  Episode of Care Update  Episode of Care View  Program Update  Screening Update  Screening View  Report View  Division ADA  Encounter My Org View  My Organization User |
| ADA SATOP DWI Court | Cons & Serv | Enrolling Providers with ADA SATOP DWI Court Authority  ADA CO Staff  **\*Requires approval from SATOP Director before access is granted (Mark Rembecki)** | 02/25/10 | Admissions |
| ADA SATOP Expungement | Cons & Serv | DMH Central Office | 11/06/17 | View SATOP Expungement  Run Expungement Process |
| ADA SATOP Screener OMU | Cons & Serv | ADA SATOP Providers | 5/26/2010 | Consumer Registration/Admission  Consumer Update  Human Resource Delete  Human Resource Practitioner Update  Human Resource Update  Human Resource View  My Organization User  Organization Contacts Update  SATOP Provider View  Screening Update  Division ADA |
| ADA Super Tester | Cons & Serv | DMH Central Office | 12/01/09 | ADA role for testers that combines several ADA Help Desk roles |
| ADA Tester | Cons & Serv | DMH Central Office | 12/01/09 | ADA role for testers that is similar to the roles a contract provider would have. |
| Administration User | Admin | ITSD | 4/1/2005 | View and Edit Code Tables  View, Add, Edit Codes  View Admin Menu option  Add, Edit, Delete Messages |
| Administrative Hold Invoice Update | Admin | DMH Central Office | 4/25/2007 | Use, Edit Admin Hold Invoice Status |
| Allocations View My Org | Admin or Foundation | Not Available to DD Service Providers | 2/1/2006 | View Allocations  View Allocations History |
| Assessment Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006  11/3/2008 | View Assessments List  Add, Edit, Delete ASI Assessment  Add, Edit, Delete ASI Mini Assmt  Add, Edit, Delete CPS Adult Assmt  Add, Edit, Delete CPS Youth Assmt  Add, Edit, Delete GPRA Assmt  Add, Edit, Delete HIV Risk Assmt  Add, Edit, Delete MACSA Assmt  Add, Edit, Delete MACSA Mini Assmt  Add, Edit, Delete MECE Assmt  Add, Edit, Delete MECN Assmt  Add, Edit, Delete Other Assmt Summary Info  Add, Edit, Delete Presenting Situation Assmt  Add, Edit, Delete Service Needs Assmt  Add, Edit, Delete Treatment History Assmt  Add, Edit, View DD Assessments Only |
| Assessment View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View Assmts List  View ASI Assmt  View ASI Mini Assmt  View CPS Adult Assmt  View CPS Youth Assmt  View GPRA Assmt  View HIV Risk Assmt  View MACSA Assmt  View MACSA Mini Assmt  View MECE Assmt  View MECN Assmt  View Assmt Notes  View Other Assmts Summary Info  View Presenting Situation Assmt  View Service Needs Assmt  View Treatment History Assmt |
| ATR Recovery Support Service View | Cons & Serv | ADA Providers | 8/21/2006 | Search ATR Recovery Support Services |
| ATR Recovery Support Services Update | Cons & Serv | ADA Providers | 8/21/2006 | Add, Edit ATR Recovery Support Service |
| ATR Voucher Caps View My Org | Cons & Serv | Enrolling Provider | 03/19/2008 | View ATRVoucherCaps |
| ATR Voucher Update | Cons & Serv | ADA Providers | 8/21/2006 | ATR Voucher Management  View ATR Recovery Support Voucher  Add, Delete ATR Recovery Support Voucher  View ATR Treatment Voucher  Add, Edit, Delete ATR Treatment Voucher |
| ATR Voucher View | Cons & Serv | ADA Providers | 8/21/2006 | View ATR Recovery Support  View ATR Treatment  View ATR Vouchers |
| ATR3 Recovery Support Services Update | Cons & Serv | RSS Providers only |  |  |
| Authorization Approval | Cons & Serv | DMH Central Office  DMH Facility | 8/21/2006 | Approve Authorizations |
| Authorization Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search Consumer Authorizations  View Consumer Authorizations  Add, Edit, Delete, Copy Consumer Authorizations |
| Authorization View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search Consumer Authorizations  View Consumer Authorizations |
| Bed Assignment Delete | Cons & Serv | Not Available to DD Service Providers | 2/1/2007 | Bed Assignment Delete |
| Bed Assignment Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | List Beds for Site  List & View Bed Assignment  Add, Edit, Transfer Bed Assignment  Add, Edit, Delete Bed Leave |
| Bed Assignment View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | List Bed Assignment  View Bed Assignment  View Leave History |
| Benefit Eligibility Comment Update |  | DMH Central Office Staff Only | 12/23/14 | Enter Comments on SSA and Medicare Tabs in Benefits/Eligibility |
| Benefit Eligibility Delete | Cons & Serv | Not Available to DD Service Providers | 1/3/2007 | Delete Standard Means Test (SMT) |
| Benefit Eligibility Other Payer Update | Cons & Serv  or Financial | DMH Facilities | 1/10/2008 | Add, Edit, View & Delete Government Payer  View MEIS  Other Government Payer List |
| Benefit Eligibility Update | Cons & Serv  or Financial | Not Available to DD Service Providers | 8/21/2006 | List and View Insurance  Add, Edit, Delete Insurance  Add, Edit, Delete SMT Income Source  Add, Edit Std Means Test (SMT)  View Consumer Demographics  View Level of Care  View Medicaid Eligibility  View Medicare  View Other Payer  View Third Party Payer  Add, Edit, Delete Medicaid Medical Necessity  Add, Edit, Delete Medicare Medical Necessity |
| Benefit Eligibility Social Security View | Cons & Serv  or Financial | DMH Facilities | 9/27/2007 | Edit SSQ Request |
| Billing Schedule Update | Financial  or Admin | DMH Central Office | 8/21/2006 | Search & View Billing Schedule  Add, Edit, Delete Billing Schedule |
| Billing Schedule View | Financial  or Admin | Not Available to DD Service Providers | 8/21/2006 | Search & View Billing Schedule |
| Can View Critical Errors |  | ITSD | 8/22/2007 | View Critical Errors |
| Central Office Reports  **DMH CO Staff only** |  | *DMH Central Office staff only* | 8/17/2012 | Rejected Encounters due to Process Error report |
| Central Office User | Cons & Serv | DMH Central Office | 4/1/2005 | ConsumerTargetedListAdd  ConsumerTargetedListDelete  ConsumerTargetedListView  ConsumerTargetedListSearch  ConsumerTargetedListEdit  Search & View Contracts  Search & View Contract Services  View Contract Versions  Search & View Diagnosis Codes  Search & View Diagnosis Groups  View DMH Appropriations  View DMH Funds  View FY Appropriations  Search & View Payer Plans  View Plan Allotments  View Plan Funding Distribution  View Provider Allocations  View Reporting Categories  View Service Categories  View Insurance Plan Details  View Organization Addresses  View Organization Contacts  View Organization Demographics  View Organization Contracts  View Org Groups & Members  View Organization ID’s  View Organization Sites  Search Organizations  View Procedure Codes Fees & Mapping  Search & View Master Procedure Codes  Search & View Master Procedure Code Sets  Search & View Service Matrix |
| Claim CO Update | Financial | DMH Central Office | 8/21/2006 | Search & View Claims  Edit Claim Status |
| Claim Organization Update | Financial | Not Available to DD Service Providers | 8/21/2006 | Search & View Claims for My Org |
| Claim View | Financial | Not Available to DD Service Providers | 8/21/2006 | Search & View Consumer Claims for My Org |
| Code Table Update | Admin | ITSD  CIMOR Business Owners (CO Only) | 4/1/2005 | Search & View Code Tables  Add, Edit, Delete Code Tables  Add, Edit, Delete Codes |
| Code Table View | Admin | Not Available to DD Service Providers | 4/1/2005 | Search & View Code Tables |
| Commitment Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Consumer Commitment |
| Community Agency Update | Admin or  Cons & Serv |  | 2/1/2006 | View Community Agencies  Add, Edit, Delete Community Agencies |
| Community Agency View | Admin or  Cons & Serv |  | 2/1/2006 | View Community Agencies |
| Consumer Banking Reports User | Financial | DMH Central Office  DMH Facility | 4/1/2005 | View & Run Consumer Banking Reports from FundWare data |
| Consumer Banking Update | Financial | DMH Central Office  DMH Facility | 8/21/2006 | Assign Cons Bank Check Number  Add, Edit, Delete Cons Bank Acct  Add, Edit, Delete Cons Bank Benefits  Search & Add Cons Bank Checks  Add, Edit, Transfer Cons Bank Transactions  Add, Edit, Delete Cons Bank Vendor  View, Edit Banking Encumbrance  Edit Check Memo  Print Checks |
| Consumer Banking Vendor View | Financial | DMH Central Office  DMH Facility | 8/21/2006 | Search & View Cons Bank Vendor |
| Consumer Banking View All | Financial | DMH Central Office  DMH Facility  SB 40 Under Own Org | 8/21/2006 | Search & View Cons Bank Acct  Search & View Cons Bank Benefits  Search & View Cons Bank Checks  Search & View Cons Bank Invoice  Search & View Cons Bank Trans.  Search & View Cons Bank Vendor  List Bank Summary |
| Consumer Banking View Transactions | Financial | DMH Central Office  DMH Facility | 9/28/2006 | Search & View Cons Bank Acct  Search & View Cons Bank Transactions  Search & View Bank Benefits  List Bank Summary |
| Consumer Banking Void | Financial | DMH Central Office  DMH Facility | 8/21/2006 | Edit Consumer Bank Check  Void Consumer Bank Transaction |
| Consumer EOC All View | Cons & Serv | DMH Central Office | 11/27/06 | All Consumer Demographics View only  All Consumer EOC View only |
| Consumer Group Update | Admin or  Cons & Serv | Not Available to DD Service Providers | 2/1/2006 | Add, Edit, Delete Consumer Groups  Add, Edit, Delete Consumers in Groups |
| Consumer Group View | Admin or  Cons & Serv | Not Available to DD Service Providers | 2/1/2006 | View Consumers in Consumer Groups  View Practitioners in Consumer Groups |
| Consumer Public Health Condition Update | Cons & Serv | Not Available to DD Service Providers | 8/23/2006 | View & List Public Health Conditions  Add, Edit, Delete Public Health Conditions |
| Consumer Public Health Condition View | Cons & Serv | Not Available to DD Service Providers | 8/23/2006 | View & List Public Health Conditions |
| Consumer Registration/Admission | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add Consumer Registration  Add, Edit, Delete Consumer Admission  (NOTE This includes EOC Admission) |
| Consumer Resource Update | Cons & Serv | DMH Facility  Enrolling Provider  SB 40 Under Own Org | 10/2/2006 | Add, Edit, Delete Consumer Resources  Add, Edit, Delete Consumer Relationships to Resources |
| Consumer Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search Consumers  View Consumer Face Sheet  Add, Edit, Delete Consumer Resources  Add, Edit, Delete Consumer\Relationships to Resources  Add, Edit, Delete Consumer Special Needs  Add, Edit, Delete Consumer Alias  Add, Edit, Delete Consumer Addresses  Add, Edit, Delete Consumer Education  Add, Edit, Delete Consumer Citizenship  Add, Edit, Delete Consumer Employment  Add, Edit, Delete Consumer ID’s  Add, Edit, Delete Consumer Language  Add, Edit, Delete Consumer Military Service  Add, Edit, Delete Consumer Phone  Add, Edit, Delete Consumer Religion  Add, Edit, Delete Custody & Visitation  Add, Edit, Delete Marital Information  Add, Edit, Delete Email  Add, Edit, Delete Legal Authority  View Episodes of Care List |
| Consumer View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search Consumers  View Consumer Face Sheet  View Consumer Benefits & Eligibility  View Consumer Resources  View Consumer Relationships to Resources  View Consumer Special Needs  View Consumer Alias  View Consumer Addresses  View Consumer Education  View Consumer Citizenship  View Consumer Employment  View Consumer ID’s  View Consumer Language  View Consumer Military Service  View Consumer Phone  View Consumer Religion  View Custody & Visitation  View Marital Information  View Email  View Legal Authority  View Consumer Episodes of Care List |
| Contact Log Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Contact Log  Add, Edit, Delete COBRA EMTALA  Add, Edit, Delete Leake  View Assessments List |
| Contact Log View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View Assessments List  View Contact Log  View COBRA EMTALA  View Leake |
| Contract Update | Admin or  Cons & Serv | DMH Central Office | 8/21/2006 | Search & View Contracts  Add, Edit, Delete, Copy Contracts  Search & View Contract Services  Add, Edit, Delete, Copy Contract Services |
| Court Ordered Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Court Ordered Treatment |
| CPS Non CIMOR IGTRM |  | CPS Enrolling Providers | 7/1/2010 | View, Resend, Replace, and Void IGTRM claims |
| Cross Provider Access | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | EOC Summary View |
| DD Private TCM Provider Regional Office User | Cons & Serv  or Provider | TCM/SB40 Board  May Request under Regional Office | 1/20/2010 | Assessment Update/View  Add, Edit, Delete Consumer Groups  Add, Edit, Delete Consumers in Groups  Search & View Deposits  Search & View Receipts  Search & View SMT Accounts  Search & View Consumer Authorizations  Search & View Billing Schedule  Search & View Consumer Claims for My Org  View Community Agencies  Search & View Cons Bank Acct  View Consumers in Consumer Groups  Add, Edit, Delete Consumer Resources  Search Consumers  View Consumer Face Sheet  Add, Edit, Delete All Consumer Demographics  Contact Log Update  View All Consumer Episode of Care For My Org  View Contact Log  Search & View SAM Invoices for My Org  Search & View Encounters  View Another Organization Contracts and ID’s  Search & View Reports  Screening Update/View  HIPS Nursing Review View  HIPS Nursing Review Update  Level of Care Update  Level of Care View |
| DD Provider Profile Update | Cons & Serv | DD Providers  SB 40 Under Own Org | 5/25/2012 | Provider Profile DD Delete  Provider Profile DD Update  Provider Profile DD View  Division MRDD  My Organization User |
| DD SDSS |  | DD Self Directed Supports Specialists Only | 4/10/23 | Accounts Receivable Facility View  Assessment Update  Assessment View  Authorization View  Billing Schedule View  Claim View  Community Agency View  Consumer Banking View All  Consumer Group Update  Consumer Group View  Consumer Public Health Condition View  Consumer Resource Update  Consumer Update  Consumer View  Contact Log View  Division MRDD  EMT Event QA Review  Encounter EOC View  Encounter My Org View  Encounter State Facility Update  Encounter State Facility View  Encounter View  Episode of Care View  FI Timesheet View  Human Resource View  ISL Budget View  Level of Care Determination View  My Organization User  Organization Additional View  SCL Statement View  UR Budget View  Waiver Assignment View |
| DD State Enrollment Team |  | DD State Regional Office Enrollment Team Only  Provider Relations Leads | 06/28/2021 | Assessment View  Authorization Approval  Authorization Update  Authorization View  Benefit Eligibility Other Payer Update  Billing Schedule View  Community Agency View  Consumer Group View  Consumer Public Health Condition View  Consumer View  Contact Log View  Cross Provider Access  Encounter EOC View  Encounter My Org View  Encounter Res Hab Update  Encounter State Facility Update  Encounter State Facility View  Encounter Update  Enconter View  Episode of Care View  Foundation Reports  HIPS Nursing Review View  ISL Budget Update  ISL Budget View  My Organization User  Organization Additional View  Organization Contacts update  Organization Contacts Update Cross Provider  Report View  SCL Statement View  Training  UR Budget Committee  UR Budget Reginal Director  UR Budget Service Coordinator  UR Budget Team Lead  UR Budget View  UR Budget Business Office |
|  |  |  |  |  |
| DD State Vendor Services  Coordinator Team |  | DD Vendor Services Coordinators Only | 6/28/21 | Assessment View  Authorization View  Benefit Eligibility Other Payer Update  Billing Schedule View  Community Agency View  Consumer Group View  Cosumer Public Health Condition View  Consumer View  Contact Log View  Cross Provider Access  Encounter EOC View  Encounter My Org View  Encounter State Facility View  Encounter View  Episode of Care View  Foundation Reports  HIPS Nursing Review View  ISL Budget View  My Organization User  Organization Additional View  Organization Contacts Update  Organization Contacts Update Cross Provider  Report View  SCL Statement View  Training |
| DD State QA Team |  | DD State QA Team Only | 02/19/15 | Accounts Recv Facility View  Assessment Update  Assessment View  Authorization View  Benefit Eligibility View  Claim View  Community Agency View  Consumer Banking View All  Consumer Banking View Transactions  Consumer Group Update  Consumer Group View  Consumer Public Health Condition View  Consumer Resource Update  Consumer Update  Consumer View  Contact Log Update  Contact Log View  Contract View My Org  Division MRDD  DMH Invoice Org View  Encounter EOC View  Encounter My Org View  Encounter State Facility View  Encounter View  Episode of Care View  FI Timesheet View  HIPS Nursing Review View  Human Resource View  Insurance Plan View  ISL Budget View  Level of Care Determination Update  Level of Care Determination View  Organization Additional View  Property/Bed Management View  Report View  SCL Statement View  Screening Update  Screening View  Waiting List DD View  Waiver Assignment View  Waiver Request View  Waiting List DD Update  Waiting List Update  Waiver Assignment Update  Waiver Request View |
| Death Data Verification |  | DMH Central Office | 5/26/2010 | Consumer Update  Division CPS  Encounter EOC View  Episode of Care Update  My Organization User |
| DHSS View role |  | DHSS staff only | 2/16/2011 | Benefit Eligibility View Task  Consumer View Task  DHSS View Task |
| Diagnosis Delete | Cons & Serv | Not Available to DD Service Providers | 2/1/2007 | Delete Diagnosis Axis 1, 2, 3, 4, 5 |
| Diagnosis Group Update | Cons & Serv | DMH Central Office | 4/1/2005 | Search & View Diagnosis Groups  Add, Edit, Delete Diagnosis Groups  Search & View Diagnosis Codes  Add, Edit, Delete Diagnosis Codes |
| Diagnosis Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Diagnosis Axis  Add, Edit Diagnosis Axis |
| Discharge | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Consumer Discharge |
| Division ADA |  | limited to ADA providers | 4/1/2005 | Send Security Request to Div of ADA for Approval  Limit drop-downs to ADA values |
| Division ADMIN |  | limited to DMH facility or CO staff | 4/1/2005 | Send Security Request to Div. of Admin for Approval  Limit drop-downs to Admin values |
| Division CPS |  | limited to CPS providers | 4/1/2005 | Send Security Request to Div of CPS for Approval  Limit drop-downs to CPS values |
| Division MRDD |  | Limited to MRDD Providers | 4/1/2005 | Send Security Request to Div of DD for Approval  Limit drop-downs to MRDD values |
| DMH Invoice CO Approval | Financial | DMH Central Office | 8/21/2006 | Approve DMH Invoices |
| DMH Invoice CO Update | Financial | DMH Central Office | 8/21/2006 | Search Invoices  Edit Invoice Status for My Org  Edit SAM Invoice Adjustments |
| DMH Invoice CO View | Financial | DMH Central Office | 8/21/2006 | Search & View SAM Invoices  Search & View Consumer Invoices |
| DMH Invoice Organization Update | Financial | Not Available to DD Service Providers | 8/21/2006 | Search Invoices for My Organization  Edit Invoice Status for My Org  SCL Invoice Adjustments |
| DMH Invoice Organization View | Financial | Not Available to DD Service Providers | 8/21/2006 | Search & View SAM Invoices for My Org |
| EMT Contact Administrator | EMT | DMH Director’s Office staff only. | 11/1/2014 | Add and review contacts on event reports. |
| EMT Contact Reviewer | EMT | DMH staff with responsibility to montitor event contacts only. | 11/1/2014 | Review Event Contacts entered by EMT Contact Reviewer. |
| **EMT ROLE GUIDELINES** | **EMT** |  | **8/24/12** | **Users may only be approved for ONE EMT role listed below. The roles are generally hierarchical as each role will inherit the capability from the role that preceeds it.** |
| EMT Event View | EMT |  | 8/24/12 | (see guidelines above)  Search for and review event report data. |
| EMT Event Update | EMT |  | 8/24/12 | (see guidelines above)  Add and update event report data. Includes the EMT Event View functions. Cannot delete event reports. |
| EMT Event QA Review | EMT | DMH staff only | 8/24/12 | (see guidelines above)  Add and update Event Review, Inquiry, Unknown Injury Inquiry, QA/Clinical Review, Investigation Request, Special Inquiry Requests, Death Review, Fatality Review and Plan decisions including Plan detail data. View list of Decisions and Investigation Detail data excluding Investigation Reports. Delete Event Review data. Includes EMT Event Update functions. Can NOT delete Event Reports. |
| EMT Event Manager View | EMT | DMH staff only | 8/24/12 | (see guidelines above)  View Employee Misconduct, Investigation Decision, Determination and all Event Report data. Includes EMT Event View, EMT Event Update and EMT Event QA Review functions. Can edit DeathMedicationsInvolved. |
| EMT Event Manager Update | EMT | DMH staff only | 8/24/12 | (see guidelines above)  Delete Event Report data and Inquiry, Unknown Injury Inquiry, QA/Clinical Review, Investigation Request, Special Inquiry Requests, and Plan decisions. Update Determination and Employee Misconduct data. Includes EMT Event View, EMT Event Update, EMT Event Manager View and EMT Event QA Review functions. |
| EMT Investigation Update Dates | EMT | DMH Director’s office staff only (Investigations Unit) | 8/24/12 | (see guidelines above)  Includes EMT Event Update functions and add, update Investigation Dates. No Delete buttons on Decision and Event Reports. Can have everything EMT Event Manager Update has but no delete. Does not include the EMT Event QA Review, EMT Event Manager View, or EMT Event Manager Update roles. |
| EMT Investigation Manager | EMT | DMH Director’s office staff only (Investigations Unit) | 8/24/12 | (see guidelines above)  Add and update all Investigation, Determination, Registry and Related data. Includes EMT Event Manager Update functions. Can NOT delete Event Reports. |
| EMT Investigation Administration | EMT | DMH Director’s office staff only (Investigations Unit) | 8/24/12 | (see guidelines above)  Delete Investigation, Investigation Accepted and Declined decisions, Registry and Related data. Add and update Investigation Accepted and Declined decision data. Includes EMT Investigation Manager functions. Can delete Event Reports. |
| EMT Administration | EMT | Designated CO Division and Director’s office staff only | 8/24/12 | (see guidelines above)  Restricted role given to a few users that provides the highest level of access and update capabilities. Can delete Event Reports. |
| Encounter EOC View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Services for My EOC |
| Encounter My Org View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View Authorized Services  View Non-Authorized Services  View Encounters  View Payment History |
| Encounter Non Consumer Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Non-Cons Services  Add, Edit, Delete Non-Cons Services |
| Encounter Non Consumer View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Non-Cons Services |
| Encounter Res Hab Update | Cons & Serv | DMH Facilities | 8/21/2006 | Add, Edit, Delete Residential Hab Services |
| Encounter State Facility Update | Cons & Serv | DMH Facilities | 8/21/2006 | Add, Edit, Delete State Facility Services |
| Encounter State Facility View | Cons & Serv | DMH Facilities  SB 40 Under Own Org  DMH CO Investigators | 8/21/2006 | Search & View State Facility Services  View Non-Authorized Services  View Encounters  View Payment History |
| Encounter Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | List & View Authorized Service  Add, Edit, Delete Authorized Service  List & View Non-Authorized Service  Add, Edit, Delete Non-Authorized Service |
| Encounter View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | List & View Authorized Services  List & View Non-Authorized Services  View Encounters  View Payment History |
| Episode of Care Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View EOC Admission  Add, Edit, Delete Commitment Type  Add, Edit, Delete Court Ordered Treatment  Add, Edit, Delete EOC Discharge  Add, Edit, Female Medical  Add, Edit, Delete Furlough  Add, Edit Medical Info  Add, Edit, Delete Problem  Add, Edit, Delete Program  View Program History  View EOC Summary  View Diagnosis  View ADA Program Closure  View ADA Program Demographics |
| Episode of Care View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View EOC Admission  View EOC Discharge  List & View Commitment Type  List & View Court Ordered Treatment  List & View Furlough  List & View Problems  View Female Medical  List & View Program  View Program History  View Diagnosis  View ADA Program Closure  View ADA Program Demographics  View EOC Summary |
| Female Presentation Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add & Edit Female Medical |
| FI Timesheet Update | Cons & Serv | DMH Central Office  DMH Facility | 8/21/2006 | Search & View Fiscal Interm Timesheet  Add, Edit, Delete Fiscal Interm Timesheet  Adjust Fiscal Interm Timesheet |
| FI Timesheet View | Cons & Serv | DMH Central Office  DMH Facility  SB 40 Under Own Org | 8/21/2006 | Search & View Fiscal Intermediary Timesheet |
| Fiscal Management Admin Update | Admin or  Cons & Serv | DMH Central Office | 4/1/2005 | Edit, Delete DMH Appropriation  Add, Edit, Delete DMH Fund  Add, Edit Payer Plan  Add, Edit, Delete Reporting Category  Add SAM II Limit  View FY Appropriation History  View Plan Allotment History  View Funding Distribution  View Provider Allocation History  View Service Category |
| Fiscal Management Division Update | Admin or  Cons & Serv | DMH Central Office | 4/1/2005 | Add, Edit, Delete FY Appropriation  Add, Edit, Delete Plan Allotment  View Funding Distribution  Add, Copy, Delete Provider Allocation  Adjust Provider Allocation  Add, Edit, Delete Service Category  View DMH Appropriation  View DMH Fund  View FY Appropriation History  View Fiscal Year  View Payer Plan  View Plan Allotment History  View Plan Funding Distribution  View Provider Allocation History  View Reporting Category  View Service Category |
| Foundation Reports | Admin or  Cons & Serv | Not Available to DD Service Providers | 4/1/2005 | Run Contracts - Statewide ProviderContract Procedure Listing  Run Org - Code Table Values Report  Run Org – Prov. Dir. Listing Report  Run Org - Statewide OrganizationCEO Contacts Report  Run Org - Statewide Services by Vendor Report |
| Furlough Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Furlough |
| GPRA 3 Update – ADA Only | Cons & Serv | ADA Providers | 12/5/2010 | AssessmentGPRAIIIntakeList  AssessmentGPRA3DischargeTabAdd  AssessmentGPRA3DischargeTabEdit  AssessmentGPRA3DischargeTabView  AssessmentGPRA3IntakeTabAdd  AssessmentGPRA3IntakeTabEdit  AssessmentGPRA3IntakeTabView  AssessmentGPRA3FollowUpTabAdd  AssessmentGPRA3FollowUpTabEdit  AssessmentGPRA3FollowUpTabView |
| GPRA 3 View – ADA Only | Cons & Serv | ADA Providers | 12/5/2010 | AssessmentGPRAIIIntakeList  AssessmentGPRA3DischargeTabView  AssessmentGPRA3DischargeTabView  AssessmentGPRA3IntakeTabView  AssessmentGPRA3FollowUpTabView |
| GPRA II Update – ADA Only | Cons & Serv | ADA Providers | 11/30/2007 | Add, Edit, View, List GPRA II Intake Assessment |
| GPRA II View – ADA Only | Cons & Serv | ADA Providers | 11/30/2007 | List GPRA II Intake Assessment  View GPRA II Intake Assessment |
| GPRA-DCI-Update | Cons & Serv | ADA and CPS State Opioid Response (SOR) Providers | 03/05/2020 | Assessment GPRA - SOR  Record Management  Behavioral Health Diagnosis  Planned Services  Drug & Alcohol  Family & Living  Education & Employment  Criminal Justice  Mental & Physical  Social  Follow-up  Discharge |
| GPRA-DCI-View | Cons & Serv | ADA and CPS State Opioid Response (SOR) Providers | 03/05/2020 | Assessment GPRA - SOR  Record Management  Behavioral Health Diagnosis  Planned Services  Drug & Alcohol  Family & Living  Education & Employment  Criminal Justice  Mental & Physical  Social  Follow-up  Discharge |
| GPRA Update – DMH ADA CO Only | Cons & Serv | DMH Central Office | 11/02/2007 | Assessment GPRA II Intake List  Add, Delete, Edit, View Assessment GPRA II Intake Tab |
| Health Inventory Screening Delete |  | DMH Central Office DD Staff | 12/10/09 | Health Inventory Screening is a DD screening. Deletes for this screening can be performed only by selected individuals within the Division of DD. |
| HIPS Nursing Review View | Cons & Serv | DMH DD Staff  DD Providers  SB 40 Under Own Org | 5/24/2011 | Use HIPSNursingReviewView page  Consumer Update |
| HIPS Nursing Review Update | Cons & Serv | DMH Central Office DD Staff  QERN at Regional office | 5/24/2011 | Use HIPSNursingReviewEdit page  Use HIPSNursingReviewView page |
| Human Resource Practitioner Update | Cons & Serv |  | 2/1/2006 | Add, Edit Practitioner Certification  Add, Edit Practitioner Degree  Add, Edit Practitioner License  Add, Edit Practitioner Specialty |
| Human Resource Update | Admin or  Cons & Serv |  | 2/1/2006 | Add, Edit, Delete Practitioner Group Membership  Add, Edit Staff Name  Add, Edit Staff Address  Add, Edit Staff Alias  Add, Edit Staff Email  Add, Edit Staff Employment  Add, Edit Staff ID  Add, Edit Staff Language  Add, Edit Staff Phone |
| Human Resource View | Cons & Serv |  | 2/1/2006 | View Practitioner Group Membership  View Practitioner Info  Search Resources in My Org  Search Resources  View Staff Employment |
| Human Resource Update All | Cons & Serv | DMH Central Office  DMH Facilities | 12/14/2007 | Human Resource All  View Organization  Add, Delete, Edit, View Practitioner Group Membership  View Practitioner  Add, Edit Resource  Resource Search  MyOrg Resource Search  View Resource  Add, Edit Staff Address  Add, Edit Staff Alias  Add, Edit Staff Email  Add, Edit, View Staff Employment  Add, Edit Staff ID  Add, Edit Staff Language  Add, Edit Staff Phone |
| Human Resources Delete | Cons & Serv |  | 2/1/2007 | Delete Human Resources for My Org |
| Insurance Plan Update | Admin or  Cons & Serv | DMH CO Reimbursements | 4/1/2005 | Add, Edit, Delete Insurance Plan  Add, Edit, Delete Insurance Plan Address  Add, Edit, Delete Insurance Plan Contact  Add, Edit, Delete Insurance Plan Phone  View Insurance Plan Address List  View Insurance Plan Contacts List  View Insurance Plan Phones List  Search Insurance Plans |
| ISL Budget Update | Cons & Serv | DMH Central Office  DMH Facilities  SB 40 Under Own Org | 8/21/2006 | Add, Edit, Delete ISL Budget  View ISL Budget List |
| ISL Budget View | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | View ISL Budget List |
| Level of Care Determination Delete |  | DMH Central Office DD Staff | 6/7/2012 | Use LevelOfCareDeterminationDelete page  Use LevelOfCareDeterminationView page |
| Level of Care Determination Update |  | DMH DD Staff  SB 40 Under Own Org  *(Service Coordinators &*  *Supervisors; Asst Habilitation Dirs)* | 6/7/2012 | Use LevelOfCareDeterminationAdd page  Use LevelOfCareDeterminationEdit page  Use LevelOfCareDeterminationView page |
| Level of Care Determination View |  | DMH DD Staff  DD State QE Staff | 6/7/2012 | Use LevelofCareDeterminationView page |
| Medical Presentation Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit Consumer EOC Medical Presentation |
| Medicare Billing & Information | Cons & Serv | Resource/Billing Users Only  \*\*User May be Asked to Provide Justification for Role | 9/10/2018 | View Consumer Benefits  Eligibility Medicare Tab |
| MR Provider Billing | Cons & Serv  or Provider | DD Service Providers | 9/13/2006 | My Organization role  Search & View Org Contact Info  Add, Edit & View Provider Profile  Add, Edit, Delete Org Contact  Add, Edit, Delete Org Phone  List & View Authorized Services  Add, Edit, & Delete Authorized Service  Annual HI By Service Coordinator Report  Search & View Claims  Search, View & Print SAM Invoices  Search & View Consumer Authorization  Add & Edit Residential Hab Services  Search My Org Services  View Payment History  View ISL Budget  Consumer View Functions:   * Search Consumers * View Consumer Face Sheet * View Consumer Benefits & Eligibility * View Consumer Resources * View Consumer Relationships to Resources * View Consumer Special Needs * View Consumer Alias * View Consumer Addresses * View Consumer Education * View Consumer Citizenship * View Consumer Employment * View Consumer ID’s * View Consumer Language * View Consumer Military Service * View Consumer Phone * View Consumer Religion * View Custody & Visitation * View Marital Information * View Email * View Legal Authority * View Consumer Episodes of Care List |
| MR Provider Billing View Only | Cons & Serv  or Provider | DD Providers |  | My Organization role  View Org Contact Info  View Org Contact  View Org Phone  View Authorized Services  Annual HI By Service Coordinator Report  View Claims  View SAM Invoices  View Consumer Authorization  View Residential Hab Services  View My Org Services  View Payment History  View ISL Budget  View Provider Profile |
| MRDD TCM Provider Consumer and Services | Cons & Serv  or Provider | DD TCM Providers  Under Own Org  “must be requested through own organization” | 10/12/2007 | Consumer and Services Reports  Add, Edit, Delete Consumer Demographics  Add, Edit, Delete Episode of Care  Add, Edit, Delete Consumer Groups  Add, Edit, Delete Consumer Resources  Add, Edit, Delete Contact Log  View Insurance Plans  View Organization  View Contracts and Services  Add, Edit, Delete & Void State Facility Services  HIPS Nursing Review View  HIPS Nursing Review Update |
| MRDD TCM Provider Financial | Cons & Serv  or Provider | DD TCM Providers  Under Own Org  “must be requested through own organization” | 10/12/2007 | Run Financial Reports  View Claims  Add, Edit, Delete Consumer Groups  Contact Log Update  Add, Edit, Delete Practitioners  View Insurance Plan Details  View Organization Details  View Contract Services  Add, Edit, Delete Practitioner Group Members  Add, Edit Resources  Add, Edit Staff Detail |
| My Organization User | Any |  | 4/1/2005 | Search & View Payer Contract Services  View Payer Contract Versions  View Insurance Plans  View Insurance Plan Addresses  View Insurance Plan Contacts  View Insurance Plan Phones  View Insurance Plan Demographics  View Organization Addresses  View Organization Contacts  View Organization Demographics  View Organization Contracts  View Organization Groups and Group Membership  View Organization ID’s  View Organization Phones  View Organization Sites  Search Organizations  View Organization Property  View Organization Wards, Rooms, Beds, Areas |
| Organization Additional View | Any | DMH Central Office  DMH Facilities  SB 40 Under Own Org | 2/1/2006 | View Another Organization Contracts  and ID’s |
| Organization Contacts Update | Any | DMH Facilities  Providers | 8/23/06 | Add, Edit, Delete Organization Contacts  Add, Edit, Delete Organization Phones |
| Organization Contacts Update Cross Provider |  | DMH Facilities | 7/1/2011 | Update Phones and contacts for any organization |

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| Organization Hierarchy Approval |  | CO Staff and selected area Division management staff or assistants  **\*Requires approval by EMT Coord** | 9/1/2011 | Adds the ability to approve organization hierarchy changes. EMT owner should approve these. |
| Organization Hierarchy Update |  | DMH Central Office  DMH Facilities **\*Requires approval by EMT Coord** | 6/6/2011 | View Organization Hierarchy  Use OrganizationHierarchyTabMaintenance page  Use Administration page  Use OrganizationHierarchyChildMaintenance page |
| Organization Update | Any | DMH Central Office | 4/1/2005 | Search & View Contract Services  View Contract Versions  View Organization Demographics  Add, Edit, Delete Organization Addresses  Add, Edit, Delete Organization Contacts  Add, Edit, Delete Organization Groups and Group Membership  View Organization ID’s  Add, Edit, Delete Organization Phones  View Organization Sites  Search Organizations |
| ORYX Discharge Update | ORYX | DMH Facilities | 3/7/2008 | UseORYXDischargeSummary Add page, Delete page, Edit page and View page |
| ORYX Discharge View | ORYX | DMH Facilities | 3/7/2008 | Use ORYXDischargeSummaryView page |
| ORYX Initial Screen Update | ORYX | DMH Facilities | 3/7/2008 | Use ORYXInitialScreeningAdd page, Delete page, Edit page and View page |
| ORYX Initial Screen View | ORYX | DMH Facilities | 3/7/2008 | Use ORYXInitialScreeningView page |
| Package Update | Financial | DMH Central Office | 8/21/2006 | Add, Edit, Delete ATR Packages |
| Package View | Financial  or Admin | DMH Central Office | 8/21/2006 | View ATR Package List |
| Pharmacy Services |  | DMH CPS Facilities  Pharmacists  Auditors  Billing Staff | 08/21/14 | Pharmacy Charges Detail Search  Pharmacy Chartes Summary Search  Pharmacy Charges Summary View |
| Presenting Problems Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Consumer EOC Presenting Problems |
| Prioritization of Need Reviewer |  | DD Assessment Team  **\*Additional backups may be added in the future**  ***Not available to SB40/TCM*** | 9/25/2012 | View, Review, Edit, Delete Prioritization of Need Screening |
| Prioritization of Need Submitter |  | DD Assessment Team  **\*Additional backups may be added in the future** | 9/25/2012 | Add, View, Edit, Delete Prioritization of Need Screening |
| Priorization of Need View |  | DD Assessment Team  Support Coordinators TCM Under Own Org | 9/25/2012 | View Prioritization of Need Screening |
| Procedure Update | Admin or  Cons & Serv | DMH Central Office | 4/1/2005 | View Fee Schedule  View Mapping  Select and View Organization  View Organization ID’s  Add, Edit, Delete Procedure Codes  Add, Edit, Delete Procedure Code Master  Add, Edit, Delete Procedure Code Member  Add, Edit, Delete Procedure Code Set  Select, View Service Categories  Add, Edit, Delete, Copy Service Matrix  Create Modifiers |
| Program Update | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Add, Edit, Delete Consumer EOC Program  Add, Edit EOC ADA Program Closure  Add, Edit EOC ADA Program Assignment |
| Property/Bed Management Update | Cons & Serv | Not Available to DD Service Providers | 4/1/2005 | Add, Edit, Delete Bed Management Areas  Add, Edit, Delete Beds  Add, Edit, Delete Rooms  Add, Edit, Delete Wards  View Property List |
| Provider Payment Unit Reports | Admin | DMH Central Office Admin Staff Only | 7/21/17 | Allows Access to Claim Counter Report |
| Report Update |  | ITSD | 4/25/2006 | Add, Delete Administrative Codes  View Administrative Code Tables  Edit Administrative Code Tables  Add, Edit, Delete Reports List  Add, Edit, Delete Report Category  Search & View Reports List |
| Report View | Any | Not Available to DD Service Providers | 8/21/2006 | Search & View Reports |
| SAM II Financial Report View | Financial or  Admin | DMH Facilities | 7/1/2008 | View SAM II Financial Reports |
| SAM II HR CO Report View |  | DMH Central Office | 7/1/2008 | View SAM II HR CO Reports |
| SAM II HR Facility Report View |  | DMH Facilities | 7/1/2008 | View SAM II HR Reports |
| SATOP Admin Group Update | Cons & Serv | Central Office SATOP Admin Application Role not available through Security App | 8/21/2006 | Delete SATOP Screening  SATOP Utilization Review Functions |
| SATOP CO Update | Cons & Serv | DMH Central Office | 8/21/2006 | Add, Edit SATOP Letter  Edit SATOP Receipts |
| SATOP CO View | Cons & Serv | DMH Central Office | 8/21/2006 | Search & View SATOP Providers |
| SATOP Provider View | Cons & Serv | SATOP Providers - ADA | 8/21/2006 | View My Org for SATOP Provider  View SATOP Fee List |
| SCL Statement Approval | Cons & Serv  or Financial | DMH Facilities | 8/21/2006 | Use SCL Pay As Authorized |
| SCL Statement View | Cons & Serv  or Financial | Not Available to DD Service Providers | 8/21/2006 | List SCL Consumer Authorizations  View SCL Statements |
| Screening Update | Cons & Serv |  | 8/21/2006 | Add, Edit CAGE AID Screening  Add, Edit Other Screening  Add, Edit SATOP Screening  Add, Edit Mental Health Screening  Change Status  Prioritization of Need Submitter |
| Screening View | Cons & Serv |  | 8/21/2006 | View CAGE AID Screening  View Other Screening  View Mental Health Screening  View Consumer Assmt Screening  Prioritization of Need View |
| Security Approval Supervisor |  | DMH Central Office  DMH Facilities | 4/1/2005 | Supervisor Security Approval |
| Supported Housing Inspector |  | DMH Central Office | 11/30/2006 | Perform Supported Housing Inspector functions |
| Security Officer |  | Local Facility LSO for DMH or Provider | 4/1/2005 | List Messages  Grant Security Privilege  Revoke Security Privilege |
| Sex Offender Registry  *\*\*Requires approval by Division* |  | DMH Central Office  CPS Facility Medical Records Staff | 10/29/2009 | Update consumer public health condition for sex offender registry. |
| SIS Interviewer Update | Cons & Serv | DMH Facilities | 12/15/09 | Supports Intensity Scale (SIS) Report. |
| Training |  | Not Available to DD Service Providers | 4/1/2005 | Access to All CIMOR functionality in  training environment |
| UR Budget Committee | UR Budgets | DMH DD Facilities  SB 40/TCM May Request Under Regional Office | 7/21/16 | Edit Budget Status |
| UR Budget Regional Director | UR Budgets | DMH DD Facilities | 7/21/16 | Edit Budget Status |
| UR Budget Service Coordinator | UR Budgets | DMH DD Facilities  SB 40/TCM May Rquest Under Regional Office | 7/21/16 | Add, Edit, and Copy UR DD Budgets  Add, Edit, Copy, and Delete DMH Services on Budgets  Add, Edit, Copy, and Delete Non-DMH Services on Budgets |
| UR Budget Team Lead | UR Budgets | DMH DD Facilities  SB 40/TCM May Request Under Regional Office | 7/21/16 | Edit Budget Status |
| UR Budget View | UR Budgets | DMH DD Facilities  SB 40/TCM May Request Under Regional Office | 7/21/16 | Search and View DD UR Budgets |
| UR Budget Business Office | UR Budgets | DMH DD Facilities | 7/21/16 | Edit Non-Medicaid Days on DD UR Budget  Edit SB40% on DD UR Budget |
| Utilization Review Update | Cons & Serv | DMH Central Office | 8/21/2006 | View Clinical Justification CSTAR  Clinical Justification CSTAR History  View Clinical Justification PR+  Clinical Justification PR+ History  Search & View Authorized Utilization Review  View & Edit Review Authorization Comments |
| Waiting List DD Update |  | DMH Central Office  DD Regional Offices | 9/21/2011 | OrgWaitingListDDAdd  OrgWaitingListDDDelete  OrgWaitingListDDEdit  OrgWaitingListDDSearch  OrgWaitingListDDView  OrgWaitingListScoreHisDDList |
| Waiting List DD Score Update **– CO Only** |  | DMH Central Office DD Staff Only | 9/18/12 | Delete Record from UR Score History Table  Update UR Score on Edit Page |
| Waiting List DD View |  | DMH Central Office  DD Regional Offices  DD Providers | 9/21/2011 | OrgWaitingListDDSearch  OrgWaitingListDDView  OrgWaitingListScoreHisDDList |
| Waiting List Update – **CPS/ADA Only** | Cons & Serv | ***Not available to DD Regional offices or DD Providers*** | 8/21/2006 | Search & View Org Waiting List  Add, Edit, Delete, Copy Org Waiting List |
| Waiting List View – **CPS/ADA Only** | Cons & Serv | Not Available to DD Service Providers | 8/21/2006 | Search & View Org Waiting List |
| Waiver Assignment Delete |  | DMH Central Office Division of DD Federal Programs Unit | 2/25/10 | Waiver Assignment Delete page. |
| Waiver Assignment Update | Cons & Serv | DMH Central Office  DMH Facility | 9/13/2006 | Search, View, Edit Waiver Assignment |
| Waiver Assignment View | Cons & Serv | DMH Central Office  DMH Facility  SB 40 Under Own Org | 9/13/2006 | Search & View Waiver Assignment |
| Waiver Request CO Approval | Cons & Serv | DMH Central Office | 8/21/2006 | Approve, Deny Waiver Request |
| Waiver Request District Approval | Cons & Serv | DMH Central Office | 8/21/2006 | Approve, Deny Waiver Request |
| Waiver Request Update | Cons & Serv | DMH Central Office  DMH Facility | 8/21/2006 | Add, Edit, Delete Waiver Request |
| Waiver Request View | Cons & Serv | DMH Central Office  DMH Facility  SB 40 Under Own Org | 8/21/2006 | Search & View Waiver Request |
| Waiver Slot CO Mngt Update | Cons & Serv | DMH Central Office | 8/21/2006 | Add, Edit Waiver Slot |
| Waiver Slot Termination |  | DMH Central Office Division of DD Federal Programs Unit | 8/1/2008 | Waiver Assignment Update page. |
| Waiver Slot CO Mngt View | Cons & Serv | DMH Central Office | 8/21/2006 | Search & View Waiver Slot  View Waiver Slot History |